

Quarterly Newsletter

September 2023

Hello to the Women in Securities Finance Community! The Toronto Chapter is pleased to bring our members the Q3 newsletter. Please read on to learn more about WISF's accomplishments, upcoming events and so much more.

Hope this fall is happy and healthy for all!

Upcoming Industry Events

October 9-12

38th Annual RMA Securities Finance and Collateral Management Conference Amelia Island, FL More info

October 16-18

ISLA with InvestOps 2023 Largest gathering of Buy Side Investment Operations leaders London, UK More info

January 30-31

IMN Beneficial Owners' Securities Finance & Collateral Management Conference Nashville, TN More info

Q3 Podcast Updates



Francesca Sanzone of Pirum speaks with Nadine Chakar, CEO of Securrency, about Nadine's inspiring career journey that led her to be a key pioneer in the evolution of Blockchain while taking risks, not being afraid of failure and continuously learning new things.



37 Angels
Empowering Women through Angel
Investing

Liz Rotem speaks with Angela Lee, founder of 37 Angels, about her mission to close the gender gap in Angel Investing through education. Learn more about her mission, 37 Angel's accomplishments and how you can get involved.

Perspectives focuses on topics related to professional development, career strategy and industry education. As always, we welcome feedback from members on topics you would like to hear about or speakers that you would like to suggest – yourself included! Please subscribe wherever you get your podcasts. Please reach out to any Chapter Lead or Tri-Chair with suggestions.

To listen to all episodes, please visit: Podcast — Women in Securities Finance

Toronto Chapter – Steam Whistle Brewing Co.

On September 21, the Toronto chapter hosted an engaging session with Kristen Gale as she shared her unique and candid journey of expanding THE TEN SPOT beauty bars from a single location in Toronto to over 40 outlets across Canada and the United States. The event, which was sponsored by State Street and RBC, was an opportunity for WISF members and allies to discover her transformation from a small business owner to a CEO and delve into her challenges and successes. Thank you to State Street and RBC for their sponsorship and support of Women in Securities Finance.







Boston Chapter - Tia's

The Boston Chapter gathered on a beautiful day in the city to network and catch up with friends and connections. This event launched the second round of Grow Your Network for the Boston Chapter. To sign up for the next round of the Grow Your Network program in Boston, <u>click here</u>.



London Chapter – The Found Bar

On September 20, Women in Securities Finance London held a social event to beat the post-summer blues and connect with peers across the Securities Finance industry. It was a memorable evening of fun and open conversations, where members were able to learn from each other. Thank you to both EquiLend and State Street for sponsoring this event.





New York Chapter – Tunnel to Towers 5k

The NY Chapter of Women in Securities Finance braved the remnants of tropical storm Ophelia to complete the 2023 Tunnel to Towers Foundation 5K Run in honor of the FDNY firefighters, law enforcement officers and thousands of civilians who lost their lives on September 11th, 2001.



Q3 Industry Events

26th Annual European Beneficial Owners' Securities Finance & Collateral Management Conference, London

On September 12, IMN hosted a conference for beneficial owners for 26th time. Harpreet Bains, head of London chapter took part in a fireside chat with Selina Suresh, Co-CEO of a global DEI consulting firm. Selina generously shared her thoughtful insights on how organisational culture plays a pivotal role in creating more equitable environments where every employee can bring their authentic selves to work and be valued for this. An honest and positive dialogue about actions we can each take to make inclusion a daily practice. A podcast of this full discussion will be released soon.



Congratulations and Welcome New York Chapter Leads

WISF is pleased to welcome the addition of two New York Chapter leads: Elaine Hannigan, Director in the Prime Services group at Scotiabank and Megan Fritz, Chief of Staff for Liquid Financing at Barclays.

Elaine and Megan are joining Nancy Allen, Head of EquiLend Data and Analytics Solutions, who has been leading the New York Chapter of WISF since March 2023.

Elaine, Megan and Nancy all bring a wealth of securities finance and leadership experience to the table and share a vested interest in furthering WISF's mission through the New York Chapter as long-term supporters.



Elaine Hannigan, Scotiabank

Elaine Hannigan is a Director in the Prime Services group at Scotiabank, in New York. At Scotiabank, she is senior member of the International Securities Lending desk, covering global equities, with a specialization in EMEA, APAC and Latam, as well as, increasing access to global supply. She has been integral part of the US Prime Brokerage build over her time at Scotia. In addition, she founded and co-chairs the Working Parents Group, an employee resource group at Scotiabank in the US.

She began her career at Merrill Lynch. She lived in Tokyo and Hong Kong for 8 years working for Merrill Lynch and later for Lehman Brothers. Upon her return to the United States, she joined Barclays Capital on the International Securities Lending desk. She was recruited to LBBW, later acquired by Guggenheim, prior to joining Scotiabank.

She has a BA in Economics from Vassar College, and an MBA from NYU Stern School of Business. Elaine lives in Westchester NY with her husband and two kids.



Megan Fritz, Barclays

Megan recently joined Barclays as Chief of Staff for Liquid Financing. Prior to Barclays, she worked for fifteen years at Goldman Sachs on the Securities Lending desk in a variety of capacities.

Megan began her career at Lehman Brothers on the Repo desk and spent two years at Bank of America on the Equity Synthetics desk.

Megan received her bachelor's degree from Georgetown University and her master's in business from NYU Stern School of Business. She serves as Board Co-President of the Children's Museum of the East End.

Megan lives on the Upper East Side with her husband and three children.



Nancy Allen, EquiLend

Nancy Allen is Head of Data & Analytics Solutions at EquiLend. She has more than 20 years of experience in the global securities finance market. As Head of Data & Analytics Solutions, she has responsibility for the strategic development and growth of the product suite.

Nancy joined EquiLend from Northern Trust, where most recently she was senior vice president and head of international fixed income securities lending trading, based in London. Previously, Nancy held various positions in securities finance at Northern Trust, State Street and Deutsche Bank.

Nancy was named Market Data Professional of the Year in 2023 by Waters Technology. She additionally serves as New York Chapter Lead for the Women in Securities Finance.

She has a Bachelor of Science degree in Business/Managerial Economics from Cornell University in Ithaca, New York.

