

Greetings to the Women in Securities Finance Community! The Chicago Chapter is pleased to bring our members the Q2 2022 newsletter. Wherever you are we hope your communities have opened up to some sort of Covid normal and you are able to relax, recharge and enjoy the coming summer months. Please read on to learn more about WISF's accomplishments, upcoming events, and so much more.

Have a happy and healthy summer with your family and friends!

Upcoming Industry Events

September 13

IMN's European Beneficial Owners' Securities Finance & Collateral Management Conference

London, UK

[More info](#)

September 22

S&P Global Market Intelligence Securities Finance Forum

New York, NY

[More info](#)

October 10-13

37th Annual RMA Securities Finance and Collateral Management Conference

Key Biscayne, FL

[More info](#)

Recap of Q2 Industry Events

6th Annual Finadium Investors in Securities Lending Conference

Six Women in Securities Finance members participated in the virtual webinar hosted by Finadium, in a range of topics including ESG, new developments in the securities lending market and impending regulation. Tamela Merriweather and Nancy Allen discussed the proposed SEC 10C-1 legislation and how the transparency it seeks will shape the entire industry from beneficial owners, to agents, borrowers and data providers.

IMN's 25th Annual Beneficial Owners' Securities Finance & Collateral Management Conference

Women in Securities Finance came back strong at the first in-person conference in 2 years by moderating or participating in six panel events. After gathering on Wednesday afternoon to catch up and network, Brooke Gillman kicked off the event with a [live](#) podcast (see link below) on advancing women in the workplace using data-driven approaches and why it matters.

2022
securitiesfinancetimes
INDUSTRY EXCELLENCE AWARDS



Women in Securities Finance

Winner of the Diversity & Inclusion Initiative of the Year

Securities Finance Times industry Excellence Awards in London on June 10th

WISF would like to thank the Securities Finance Times for their support over the last 5 years as the leadership committee has strived to create a community to foster connections and promote the advancement of women in the securities finance industry. Sincere thank you also to all members of the WISF community globally, women and men, for your continued support & partnership!

We have only just begun!



LIVE from IMN it's Women in Securities Finance!

At the IMN Conference, WISF Boston Chapter co-lead, Brooke Gillman, and Tetra Tech behaviour change communication expert, Morgan Hillenbrand, brought forward the compelling business case for advancing gender equality in the workplace.



Vanguard's Portfolio Managers Share Career Insights

Vanguard's Elaina Kim Benfield chats with Vanguard's Head of US equity trading and portfolio management, Andy Maack, and Vanguard senior portfolio manager, Michelle Louie, about how they discovered their passion for investing and developed their careers as portfolio managers.



Courageous Conversations Talking Sexual Orientation and Race in the Workplace

WISF Boston Chapter co-lead, Marney McCabe from BBH, talks with Mike Daly from Goldman Sachs and Donovan Brown from BBH about sexual orientation and race in the world of Securities Finance and the importance of learning from each other to better understand diverse perspectives.



Women Making History at DTCC

For the first time in the firm's history, the three systemically important financial market utility businesses of DTCC are run by all women. Michele Hillery, Ann Bergin, and Laura Klimpel talk in this episode about this historic moment that they are part of, their career paths, and their tips for listeners.

Perspectives focuses on topics related to professional development, career strategy and industry education. As always, we welcome feedback from members on topics you would like to hear about or speakers that you would like to suggest – yourself included! Above is the first Podcast on our new topic of *Courageous Conversations*. Please stay tuned for future episodes and don't forget you can subscribe wherever you get your podcasts. *Please reach out to any Chapter Lead or Tri-Chair with suggestions.*

To listen to all episodes, please visit: www.womeninsecuritiesfinance.com/media

When you
admire
something about
another woman,
tell her

WISF in the News

Toronto Chapter

On May 7th the Toronto Chapter held a community outreach event at the Yellow Brick House. The garden project was a huge success! The staff were overwhelmed with the hard work of the volunteers, the generosity of the donors and the overall finished project. This project is something they have been trying to get funded for over 5 years! Over \$7k was raised and there were 12 (+3 kids) volunteers that gave up their Saturday to make this dream become a reality. Great job Toronto Chapter!



New York Chapter

WISF NY Chapter held their first in-person event on June 2nd in NYC! EquiLend graciously sponsored and hosted the event where Anita Sands from Intuition Financial Placement spoke about expanding your network & marketability, Elizabeth Rotem from FinOptSys discussed the value of relationships and the role they played throughout her career, and Nancy Allen from EquiLend moderated a Women in STEM panel where Alla Kaper, Laura Loffredo and Alexa Lemstra, shared their personal stories and insights. The weather kindly cooperated for a wonderful networking cocktail reception on the terrace where we reconnected with old friends and established connections with our newer members!

London Chapter

In June, the London Chapter held its first in-person networking event at the ISLA conference in Vienna. It was great to see so many members, men and women, attending the event, many of whom were connecting for the first time, having joined the industry and the network over the last two years during the pandemic. It was really positive to see such high levels of engagement and we look forward to following up later in the year with a London event. Many thanks to ISLA, alongside the sponsors JP Morgan and BNY Mellon. We appreciate the continued support from firms across the industry and of course, from all our members.



Boston Chapter

The Boston chapter hosted an informal networking event at Sip in Post Office Square on June 16. It was a well-attended celebration of summer that provided 40+ participants the opportunity to reconnect and meet new members. The evening was full of energy and excitement with lots of positive feedback related to seeing new faces and building diverse and inclusive networks. The Boston chapter continues to grow, welcoming 26 new participants in the past few months. Thank you all who were able to join us and make the event a success!



Highlighting Women in Securities Finance:

In each quarterly update, Women in Securities Finance seeks to feature local chapter members that are shining in their careers. The Chicago Chapter is excited to highlight the following individuals. We would love to hear about other members rocking their careers, so please reach out to any Chapter Lead or Tri-Chair with future suggestions.



Lori Paris, Northern Trust

Lori Paris is a Senior Vice President and Head of Client Management for Northern Trust Securities Lending, North America and co-chair of the Chicago Chapter of Women in Securities Finance.

One of the more influential leaders I have worked with always asked people to share something about themselves that isn't obvious or expected. I was always amazed by the hidden talents that people had and it was a great reminder to really to take the time to listen and get to know someone. This is what I really enjoy about client relationship management—finding out about my clients and team members. Learning about who they are, what is important to them and understanding that it's not all about the job.

Oh, and me? Something you wouldn't know if you didn't ask.... my college job was the Zamboni driver at the ice arena!



Tamela Merriweather, Northern Trust

Tamela Merriweather is Senior Vice President and Assistant General Counsel for The Northern Trust Company. She represents Northern Trust's Capital Markets business, covering securities finance, repo, foreign exchange and derivatives.

Tamela has been active in the Securities Finance industry for many years, with leadership roles in the Risk Management Association's Securities Lending Council and Women in Risk and Assurance initiative. Tamela also serves as a member of the board of directors of the National Association of Women Lawyers (NAWL).

Tamela's guiding principles are founded in her faith and summed up in the words of Mary Church Terrell "[L]ifting as we climb, onward and upward we go, struggling and striving, and hoping that the buds and blossoms of our desires will burst into glorious fruition 'ere long."

In her free time, Tamela can be found bungee jumping with her spouse and two adventurous children.